

11:30 AM - 12:15 PM Better Together: Building a Community, Engagement, Tools

Conference Adjourns

12:15 PM - 12:30 PM Closing Remarks

12:30 PM

## 2025 User Conference

COMPL	IANCE
Time	Conference Session
Time	Sunday
12:00 PM - 6:00 PM	
6:00 PM - 8:30 PM	Welcome Reception
	Monday
7:30 AM - 8:45 AM	Breakfast
	Welcome Message
	Leading with Impact: Insights from General Robert Neller on Modern Leadership
10:00 AM - 10:45 AM 10:45 AM - 11:00 AM	Conference Kickoff
10.45 AWI - 11.00 AW	Inside the Oak: Exploring Essential Features
11:00 AM - 12:00 PM	By the end of this session, attendees will have a comprehensive understanding of the platform's core and lesser-known features, enabling them to leverage these tools for maximum efficiency and productivity in their workflows.
11:00 AM - 12:00 PM	Turning a New Leaf: Navigating Enhancements in Registration and Licensing Management  By the end of this session, attendees will be well-versed in the latest updates to the Registration and Licensing Management module, gaining insights into new functionalities and improvements designed to streamline processes and enhance user experience.
11:00 AM - 12:00 PM	Beyond Archiving: Strategic Benefits of Comprehensive Website Monitoring Solutions  By the end of this session, attendees will gain a thorough understanding of the various use cases for our website monitoring compliance system, learning how to effectively implement it to ensure regulatory compliance, mitigate risks, and ensure compliant recordkeeping of their organization's monitoring web presence.
12:00 PM - 1:00 PM	
1:00 PM - 2:00 PM	Canopy of Oversight: Managing Social Media Compliance  By the end of this session, attendees will understand the diverse use cases of our social media compliance system, learning how to effectively apply it to maintain regulatory standards, mitigate risks, and inform their organization's social media strategy.
1:00 PM - 2:00 PM	Pruning for Growth: Managing Expiration Dates with Precision  By the end of this session, attendees will have a comprehensive understanding of the system's configurable options that enable automatic assignment of expiration dates to submissions.  Beneath the Bark: Tools for Streamlined Disclosures
1:00 PM - 2:00 PM 2:00 PM - 2:15 PM	By the end of this session, attendees will gain a better understanding of Disclosure Manager and Disclosure Intelligence modules, which streamline the management and evaluation of regulatory disclosures in advertising materials.
2:00 PM - 2:15 PM	Around the Wisdom Tree: Tackling Workplace Challenges Together
2:15 PM - 4:15 PM	Attendees will round-out day one with this lively icebreaker session designed to brew connections and spark collaborative conversations. Through engaging roundtable discussions, participants will tackle common industry challenges, share insights, and brainstorm innovative solutions.
	Closing Remarks
6:30 PM - 8:30 PM	
7:30 AM - 8:45 AM Breakfast	
	Opening Remarks
	Rooted in Change: 10 Trends to Watch in the Industry
10:00 AM - 10:15 AM	M Break
10:15 AM - 11:15 AM	To Al or Not Al? That Is the Workplace Question: A Panel Discussion on Digital Decision-Making  By the end of this session, attendees should expect a lively and informative discussion about Al, where they'll gain valuable perspectives on how their peers are evaluating and building plans to incorporate Al in a regulated landscape.
11:15 AM - 12:00 PM	LIVE: AI Review Demonstration with Q&A
12:00 PM - 1:00 PM	Lunch
1:00 PM - 2:00 PM	Rule Makers: Hands-On Guide to Crafting System Rules (Red Oak LAB)  Attendees will participate hands-on exercises which will creatively evaluate scenarios and determine when rules can be used to optimize their experience, and explore how to practically design them.
1:00 PM - 2:00 PM	Rule Makers: Hands-On Guide to Crafting System Rules (Internet Supervision and Website Monitoring LAB)  Attendees will participate hands-on exercises which will creatively evaluate scenarios and determine when rules can be used to optimize their experience, and explore how to practically design them.
2:00 PM - 3:00 PM	Seeding the Forest: Al Prompts Workshop
2:00 PM - 3:00 PM	Red Oak in Action: Client Success Panel on Web and Social Media Supervision  By the end of this session, attendees will gain valuable insights into the challenges and success stories in internet monitoring, website supervision, and social media compliance. Panelists will discuss how they've effectively adopted technology to address key firm issues in these areas, sharing lessons learned along the way.  Going Rogue with Red Oak: Unconventional Use Cases
2:00 PM - 3:00 PM	By the end of this session, attendees will gain valuable perspectives on how their peers have creatively adapted the technology to solve for other operational compliance challenges and the benefits they've received by doing so.
3:00 PM - 3:15 PM	Break
3:15 PM - 4:15 PM	The Compliance Atlas: Navigating Our Roadmap
4:15 PM - 5:30 PM	Sticky Note Showdown: Leaders React to Your Bright Ideas
5:30 PM - 5:45 PM	Closing Remarks  Evening Recention
6:30 PM - 8:30 PM	Evening Reception  Wednesday
7:30 AM - 8:45 AM	
	Opening Remarks
8:45 AM - 9:45 AM	Reporting Excellence: Client Success Stories and Key Achievements
8:45 AM - 9:45 AM	Website Monitoring in Action: Benefits and Use Cases  By the end of this session, attendees will gain a thorough understanding of the various use cases for our website monitoring compliance system, learning how to effectively implement it to ensure regulatory compliance, mitigate risks, and ensure compliant recordkeeping of their organization's monitoring web presence.
8:45 AM - 9:45 AM	Eyes in the Sky: Leveraging Surveillance Tools to Uncover Hidden Online Presence  By the conclusion of this session, attendees will have acquired a nuanced understanding of the operational mechanics behind Red Oak's Internet Supervision solution. They will gain insights into the methodologies employed for detecting and monitoring the web presence of individuals and organizations. Furthermore, attendees will grasp the underlying rationale and strategic imperatives for implementing such a program,
	comprehending the significance of proactively identifying and mitigating these types of digital risks.
9:45 AM - 11:15 AM	comprehending the significance of proactively identifying and mitigating these types of digital risks.  Rebuilding for Resilience: Lessons from Compliance System Overhauls